

Form 35 (Rules 8-4(1), 13-1(3), 17-1(2) and 25-9(2))

No. **B-151129**
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
PANDORA'S BOX HOSPITALITY GROUP INC.

ORDER MADE AFTER APPLICATION

BEFORE)
) THE HONOURABLE JUSTICE MACINTOSH) 25/Jan/2016
)

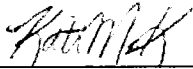
ON THE APPLICATION of Pandora's Box Hospitality Group Inc. ("Pandora") coming on for hearing at Vancouver, British Columbia on Wednesday, January 6, 2016 and on hearing Katie Mak, counsel for Pandora and those other counsel listed in **Schedule "A"** hereto, and upon reading the material filed;

THIS COURT ORDERS that:

1. The time for service of this Notice of Application and the materials herein are returnable on January 25, 2016.
2. The stay of proceedings and the time for the filing of a proposal by Pandora is extended to 11:59pm on February 10, 2016.

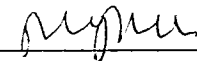
3. The approval of counsel as to form, except for counsel for Pandora, is dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lawyer for Pandora's Box
Hospitality Group Inc.
Lawyer: Katie G. Mak

BY THE COURT 



Registrar



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File No.: 43348-0001

CLARK WILSON LLP

900 – 885 West Georgia Street
Vancouver, BC V6C 3H1
604.687.5700

LAWYER: Katie G. Mak
(Direct #: 604-643-3105)